

28th March, 2019

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Mumbai – 400 051

Dear Sir / Madam,

Ref: ISIN: INE641O07136

Sub: Intimation about partial repurchase of Secured, Rated, Listed, Redeemable Non-Convertible Debentures

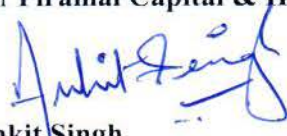
We wish to inform you that, of the 15,000 - Secured, Rated, Listed, Redeemable Non-Convertible Debentures having face value of Rs.10,00,000/- each, bearing ISIN: INE641O07136 ('Debentures') originally issued by Piramal Enterprises Limited on 11th August, 2016, which were novated to Piramal Finance Limited (now amalgamated with Piramal Capital & Housing Finance Limited) on 29th September, 2016 and listed on Wholesale Debt Market Segment of NSE, today, the Company has repurchased 6,500 Debentures in accordance with the terms of Disclosure Document dated 11th August, 2016. This is in accordance with the consent received from the Debenture Holders and Debenture Trustee.

The said repurchased Debentures are being extinguished and upon such extinguishment, an aggregate 8,500 Debentures shall remain outstanding in the above ISIN.

You are requested to take the above information on record.

Thanking You,

Yours truly,
For **Piramal Capital & Housing Finance Limited**


Ankit Singh
Company Secretary



Piramal Capital & Housing Finance Limited
(formerly Piramal Housing Finance Limited)

CIN : U65999MH2017PLC291071

Registered office : 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013

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