

18th January, 2019

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Mumbai – 400 051.

BSE Limited
1st Floor, New Trading Wing,
Rotunda Bldg, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir / Madam,

**Sub: Outcome of Committee Meeting:
Regulation 50 and 51 of the Securities and Exchange Board of India (Listing
Obligations and Disclosure Requirements) Regulations, 2015**

**Issue of Rated, Listed, Secured, Redeemable Partly Paid-up Non-Convertible
Debentures on private placement basis.**

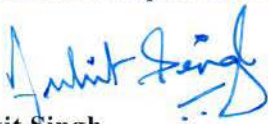
Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that at its meeting held today, the duly authorised Committee of Directors approved the issue of Rated, Listed, Secured, Redeemable Partly Paid-up Non-Convertible Debentures in Two Tranches, Tranche 1 base issue of Rs. 62.50 Crores with an option to retain oversubscription of Rs. 200 Crores & Tranche 2 base issue of Rs. 250 Crores with an option to retain oversubscription of Rs. 150 Crores of the face value of Rs. 10,00,000/- each, paid up to the extent of Rs. 8,00,000/- each for cash such that the total value shall not be exceeding of Rs 662.50 Crores of Piramal Capital & Housing Finance Limited on private placement

Kindly take the above on record and oblige.

Thanking you,

Yours truly,

For **Piramal Capital & Housing Finance Limited**


Ankit Singh
Company Secretary



Piramal Capital & Housing Finance Limited

(formerly Piramal Housing Finance Limited)

CIN : U65999MH2017PLC291071

Registered office : 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013

T +91 22 6230 9200 F +91 22 6151 3444

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